



September 12, 2001

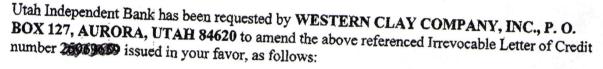
Irrevocable Letter of Credit number 25069659 AMENDMENT

State of Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 P. O. Box 145801 Salt Lake City, UT 84114-5801

Letter of Credit date March 17, 1996 RE:

Mine: Last Chance Mine, M/015/061, Emery County, Utah

Amount: \$40800.00



- Letter of Credit number will change to will change to 1.
- 2. The principal amount of the above mentioned Irrevocable Letter of Credit will be increased by \$11,000.00 to an aggregate amount of \$51,800.00.
- 3. The maturity date will be extended to October 29, 2002.

All other conditions will remain the same.

Sincerely,

Luana Crane, Loan Officer

n.	E	C	E		V	E	n
ñ	1	SEP	1	3	2001		
u u	dentity		(art rain as	100	2001		
DIV	OF	OIL	., G	AS	& 1	AINI	NG
<i>e</i> 1				-		TO STATE OF THE ST	Mesteranapona